

(I) (a) **Statement Showing Shareholding Pattern**

| | | | |
|--|-------------------------------------|---|--|
| Name of the Company: Goldstone Technologies Limited | | | |
| Scrip Code, Name of the Scrip, class of security : 531439, GOLDTECH, Equity shares of Rs.10/- each fully paidup | | | |
| Quarter ended: September 30, 2011 | | | |
| Partly Paid-up Shares | No. of Partly Paid up Shares | As a % of Total No of Partly Paid-up Shares | As a % of Total No of Shares of the Company |
| Held by Promoter/Promoter Group | - | - | - |
| Held by Public | - | - | - |
| Total | - | - | - |
| Outstanding Convertible Securities | No of Outstanding Securities | As a % of Total No of Outstanding Convertible Securities | As a % of Total No of Shares of the Company, assuming full conversion of the Convertible Securities |
| Held by Promoter/Promoter Group | - | - | - |
| Held by Public | - | - | - |
| Total | - | - | - |
| Warrants | No of Warrants | As a % of Total Warrants | As a % of No of Shares of the Company, assuming full conversion of Warrants |
| Held by Promoter/Promoter Group | - | - | - |
| Held by Public | - | - | - |
| Total | - | - | - |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | NIL | |

| Category Code | Category of Shareholder | Number of Shareholders | Total No. of Shares | No. of Equity Shares held in Dematerialised Form | Total Shareholding as a percentage of total Number of Shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|---------------------|--|--|----------------------------|--|----------------------------|
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | Number of Shares | As a Percentage of (A+B+C) |
| [I] | [II] | [III] | [IV] | [V] | [VI] | [VII] | [VIII] | [IX]=[VIII] |
| A | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 2 | 114,281 | 114,281 | 0.61% | 0.61% | | |
| (b) | Central/State Government (s) | - | - | - | - | - | | |
| (c) | Bodies Corporate | 1 | 3,419,872 | 3,419,872 | 18.21% | 18.21% | | |
| (d) | Financial Institutions/Banks | - | - | - | - | - | | |
| (e) | Any Other (Specify) | - | - | - | - | - | | NIL |
| | Sub-Total (A)(1) | 3 | 3,534,153 | 3,534,153 | 18.82% | 18.82% | | |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non Resident Individuals/ Foreign Individuals) | - | - | - | - | - | | |
| (b) | Bodies Corporate | - | - | - | - | - | | |
| (c) | Institutions | - | - | - | - | - | | |
| (d) | Any Other (Specify) | - | - | - | - | - | | NIL |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00% | 0.00% | | |
| | Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2) | 3 | 3,534,153 | 3,534,153 | 18.82% | 18.82% | | |
| B | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 1 | 1,700 | - | 0.01% | 0.01% | | |
| (b) | Financial Institutions/Banks | 1 | 2,900 | 2,900 | 0.01% | 0.01% | | |
| (c) | Central/State Government(s) | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | - | - | - | - | - | | |
| (f) | Foreign Institutional Investors | 1 | 5,000 | 5,000 | 0.03% | 0.03% | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Any Other (Specify) | - | - | - | - | - | | NIL |
| | Sub-Total (B)(1) | 3 | 9,600 | 7,900 | 0.05% | 0.05% | | |
| (2) | Non Institutions | | | | | | | |
| (a) | Bodies Corporate | 411 | 4,269,608 | 4,260,108 | 22.72% | 22.72% | | |
| (b) | Individuals | - | - | - | - | - | | |
| | i Individual Shareholders Holding Nominal Share Capital upto 1 Lakh Rs. | 12,094 | 6,604,044 | 6,428,987 | 35.15% | 35.15% | | |
| | ii Individual Shareholders Holding Nominal Share Capital in excess of Rs. 1 Lakh | 123 | 3,954,181 | 3,941,681 | 21.05% | 21.05% | | |
| (c) | Any Other (Specify) | - | - | - | - | - | | |
| | Clearing Members | 24 | 29,767 | 29,767 | 0.16% | 0.16% | | |
| | Trust | 2 | 1,100 | 1,100 | 0.01% | 0.01% | | |
| | NRI'S | 224 | 379,613 | 252,313 | 2.02% | 2.02% | | |
| | Sub-Total (B)(2) | 12,878 | 15,238,313 | 14,913,956 | 81.13% | 81.13% | | NIL |
| | Total Public Shareholding B=(B)(1)+(B)(2) | 12,881 | 15,247,913 | 14,921,856 | 81.18% | 81.18% | | |
| | Total (A) + (B) | 12,884 | 18,782,066 | 18,456,009 | 100.00% | 100.00% | | NIL |
| C | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | Promoter and Promoter Group (C)(1) | - | - | - | - | - | | |
| | Public (C) (2) | - | - | - | - | - | | NIL |
| | C= (C)(1) + (C)(2) | - | - | - | - | - | | |
| | GRAND TOTAL (A) + (B) + (C) | 12,884 | 18,782,066 | 18,456,009 | 100.00% | 100.00% | | NIL |

(I) (b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sl. No | Category of Shareholder | Total No. of Shares | | Shares Pledged or otherwise encumbered | | |
|--------|---------------------------|---------------------|----------------------------|--|---------------------------------------|--|
| | | Number | As a Percentage of (A+B+C) | Number | As a Percentage of [VI]=[V]/[III]*100 | As a % of grand total (A+B+C) of Sub-Clause 1[a] |
| [I] | [II] | [III] | [IV] | [V] | [VI] | [VII] |
| 1 | Goldstone Exports Limited | 3,419,872 | 18.21 | NIL | | |
| 2 | L Preetha Priyadarshini | 113,524 | 0.61 | | | |
| 3 | L P Sashikumar | 757 | - | | | |
| | | 3,534,153 | 18.82 | | | |

(I) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| S. No | Name of Shareholder | Number of Shares | Shares as a percentage of total number of Shares {i.e., Grand Total (A)+(B)+C} Indicated in the Statement at para (1) (a) above} |
|-------|--|------------------|--|
| 1 | Newtech Stewing Precision Engg Pvt Ltd | 1,088,762 | 5.80 |
| 2 | Arcadia Share & Stock Brokers P Ltd | 368,300 | 1.95 |
| 3 | Rajesh Vijay Vargiya | 313,000 | 1.67 |
| 4 | M V S Ananth Krishnan | 245,400 | 1.30 |
| | TOTAL | 2,015,462 | 10.73 |

(I) (d) Statement showing details of locked in shares

| S. No | Name of Shareholder | Number of Lock-in Shares | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in the statement at para 1(a) above |
|-------|---------------------|--------------------------|--|
| 1 | | | NIL |
| 2 | | | |
| | TOTAL | | |

(II) (a) Statement showing details of Depository Receipts

| S. No | Type of Outstanding DR (ADRs, GDRs, SDRs etc;) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in the statement at para 1(a) above |
|-------|--|---------------------------|---|--|
| 1 | | | | NIL |
| 2 | | | | |
| | | TOTAL | | |

(II) (b) Statement showing details of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| S. No | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs etc;) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in the statement at para 1(a) above |
|-------|-----------------------|--|---|--|
| 1 | | | | NIL |
| 2 | | | | |
| | | TOTAL | | |